Exam Questions mb-300

Microsoft Dynamics 365 Unified Operations Core

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NEW QUESTION 1
- (Exam Topic 1)
You need to configure the system for account representatives.
Which two actions should you perform? Each correct answer presents a partial solution.
NOTE: Each correct selection is worth one point.

A. Recreate the job alert as a change-based alert.
B. Enable change-based alerts.
C. Increase the batch job running frequency.
D. Specify the batch server for the alert notifications job.

Answer: AB

NEW QUESTION 2
- (Exam Topic 1)
You need to detail a business process for streaming the customer editing process for account representatives. Which two actions should you perform? Each correct answer presents a partial solution.
NOTE: Each correct selection is worth one point.

A. Navigate to the All Customer form for the Accounts receivable module and select the appropriate customer account.
B. Navigate to the account representative's workspace and select the appropriate customer account.
C. Select the form and then select Hide.
D. Hide Invoice account from the view.

Answer: AD

NEW QUESTION 3
- (Exam Topic 1)
You need to determine why the sales associate is not able to see Munson's in the search results. What is the cause of the issue?

A. The search criteria is searching for only names that are exactly 'pickles'.
B. The search criteria is only able to search by the shortened search name of the customer.
C. The search criteria is searching for all customer names that start with 'pickles'.
D. The search criteria is case sensitive.

Answer: C

Explanation:
Reference:
https://docs.microsoft.com/en-us/dynamics365/customer-engagement/basics/search-records

NEW QUESTION 4
- (Exam Topic 2)
You plan the migration from Dynamics AX 2012 R3 to a Dynamics 365 for Finance and Operations environment. You will be using Lifecycle Services (LCS) and the tools provided with it.
You need to clean up data, review and configure SQL optimizations, and identify deprecated features in your code. What tool should you use?

A. Microsoft Azure DevOps
B. Upgrade analyzer
C. Data Import/Export Framework (DIXF)
D. Code upgrade estimation tools

Answer: B

NEW QUESTION 5
- (Exam Topic 2)
You are a Dynamics 365 for Finance and Operations system administrator.
Users have been creating advanced queries for filter data on forms. They want to be able to save the filter data for later use and access those views when they log in.
You need to instruct them in how to do this.
Which four actions should end users perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Actions

| Select the saved query. |
| Click Save as filter. |
| Click Configure. |
| Filter the data in the grid via the advanced filter. |
| Right-click and select Personalize this form. |
| Click Options, and then select Add to workspace. |
| Select the workspace and presentation. |
| Add the All Customers form to favorites. |

Answer Area

A. Mastered
B. Not Mastered

Answer: A

Explanation:

Actions

| Select the saved query. |
| Click Save as filter. |
| Click Configure. |
| Filter the data in the grid via the advanced filter. |
| Right-click and select Personalize this form. |
| Click Options, and then select Add to workspace. |
| Select the workspace and presentation. |
| Add the All Customers form to favorites. |

Answer Area

| Add the All Customers form to favorites. |
| Click Configure. |
| Select the saved query. |
| Click Options, and then select Add to workspace. |

NEW QUESTION 6
- (Exam Topic 2)
A multinational company has many legal entities and a complex organizational structure.
The management of the company wants to set up an organizational hierarchy to help improve efficiency. You need to help create the organizational hierarchy.
In which order should you recommend that actions be performed to create an organizational hierarchy? To answer, move all actions from the list of actions to the answer area and arrange them in the correct order.

Actions	Answer Area
Add organizations to the hierarchy	
Assign a hierarchy purpose	
Create organizations	
Create a hierarchy	
Plan the organizational model	

A. Mastered
B. Not Mastered

Answer: A

Explanation:
References:
https://docs.microsoft.com/en-us/dynamics365/unified-operations/fin-and-ops/organization-administration/tasks

NEW QUESTION 7
- (Exam Topic 2)
You are tasked with enhancing usability in the Dynamics 365 for Finance and Operations deployment for your organization.
Your organization is evaluating different approaches, including using workspaces. You need to identify the goals of using workspaces.
Which goals should you identify? To answer, select the appropriate options in the answer area. NOTE: Each correct selection is worth one point.

Answer Area

Requirement	Functional use
Visibility	Understand the current state of the light task activity to support informed decisions Display deep information supporting complex task execution
Workspace definition	An initial overview for a specific role to increase productivity A view of complex activities requiring interaction across different roles

A. Mastered
B. Not Mastered

Answer: A

Explanation:
Answer Area

Requirement	Functional use
Visibility	Understand the current state of the light task activity to support informed decisions Display deep information supporting complex task execution
Workspace definition	An initial overview for a specific role to increase productivity A view of complex activities requiring interaction across different roles

NEW QUESTION 8
- (Exam Topic 2)
Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.
After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.
You are a Dynamics 365 for Finance and Operations security administrator.
When testing security setups, users report that certain roles are gaining access to sensitive information via a form in the system.
You must investigate which user roles have what visibility and access level to system objects, and then send a report to the implementation team to address security compliance concerns.
You need to report the information from the system. Solution: Generate the Security role access report. Does the solution meet the goal?

A. Yes
B. No

Answer: A

NEW QUESTION 9
- (Exam Topic 2)
Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.
After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.
You are a Dynamics 365 for Finance and Operations system administrator. You have a test environment that is used by several people at any given time.
You create a new data entity in your development and migrate the code to the test environment. In the test environment, you are unable to find the data entity in the list.
You need to locate the data entity.
Solution: Restart the Application Object Server (AOS) of the test environment. Does the solution meet the goal?

A. Yes
B. No

Answer: B

NEW QUESTION 10
- (Exam Topic 2)
You are a Dynamics 365 for Finance and Operations system administrator.
A company named Contoso Ltd. is creating a new legal entity that will be similar to an existing legal entity. Team members copy key entities to the new legal entity using the Data management workspace. They indicate that there were already-configured pieces of data unique to the new legal entity before they ran the Copy into legal entity process.
The data import/export framework settings are listed in the table below:

Setting	Current value
Ignore error	Yes
Create error file	Yes
Remove duplicates	Yes

You need to determine what happened to the already-configured pieces of data. What happened to the data?

A. Any source legal entity data that already exists in the destination legal entity will be updated.
B. Any destination legal entity data will be deleted, and the source data will be inserted.
C. Any source legal entity data that already exists in the destination legal entity will be ignored.
D. Any source legal entity data that already exists in the destination legal entity will be displayed as an error for user action in the Data management workspace.

Answer: C

NEW QUESTION 10
- (Exam Topic 2)
A company plans to use Dynamics 365 for Finance and Operations. You need to implement the security architecture.
Which component should you use for each requirement? To answer, select the appropriate security component in the answer area.
NOTE: Each correct selection is worth one point.

A. Mastered
B. Not Mastered

Answer: A

Explanation:

NEW QUESTION 12
- (Exam Topic 2)
A company plans to use record templates in its implementation. You need to set up and use record templates.
Which three actions should you perform in sequence to create the record templates? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Actions

Use the Record info feature

Create a user template

Create a company accounts template

Change the Record view property

Identify the templatized record

Answer Area

A. Mastered
B. Not Mastered

Answer: A

Explanation:
References:
https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/data-entities/tasks/create-record-tem

NEW QUESTION 13
- (Exam Topic 2)
Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.
After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.
You are a functional consultant who is deploying Dynamics 365 for Finance and Operations. The implementation must:

▶ Use an iterative approach

▶ Integrate with real-world data

▶ Enforce standards and governance

▶ Implement multiple rounds of feedback
You need to deploy and validate the implementation.
Solution: Use the XPPBP tool to export customizations and scenarios from a development sandbox. Make changes to the sandbox containing users. Deploy from the sandbox to the production environment.
Does the solution meet the goal?

A. Yes
B. No

Answer: B

NEW QUESTION 18
- (Exam Topic 2)
Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.
After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.
You are a functional consultant who is deploying Dynamics 365 for Finance and Operations. The implementation must:

▶ Use an iterative approach

▶ Integrate with real-world data

▶ Enforce standards and governance

▶ Implement multiple rounds of feedback
You need to deploy and validate the implementation.
Solution: Deploy the out-of-the-box solution. Enable users to customize the solution based on individual user scenarios.
Does the solution meet the goal?

A. Yes
B. No

Answer: B

NEW QUESTION 19
- (Exam Topic 2)
An organization implements Dynamics 365 for Finance and Operations.
You need to determine where work items originate.
From which module do the following work items originate? To answer, drag the appropriate modules to the correct work items. Each module may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.
NOTE: Each correct selection is worth one point.

Modules

Accounts payable
Accounts receivable
Inventory management
Credit and collections

Answer Area

Work item	Module
Purchase order	Module
Invoice	Module
Vendor invoice	Module
Transfer order	Module

A. Mastered
B. Not Mastered

Answer: A

Explanation:

Modules

Accounts payable
Accounts receivable
Inventory management
Credit and collections

Answer Area

Work item	Module
Purchase order	Accounts payable
Invoice	Accounts receivable
Vendor invoice	Accounts payable
Transfer order	Inventory management

NEW QUESTION 21
- (Exam Topic 2)
You are a Dynamics 365 for Finance and Operations implementation consultant.
You plan to use automated regression testing in a company's environment, as the system will be updated frequently until automatic updates can be applied.
You need to identify when and what key business object should be used during the implementation. Which business objects should you use? To answer, drag the appropriate objects to the correct component
actions. Each object may be used once, more than once, or not at all. You may need to drag the split bar
between panes or scroll to view content.
NOTE: Each correct selection is worth one point.

Objects

| Test scripts |

| Business requirements |

Answer Area

Component actions	Object
Generate from the analysis meetings	Object
Use for regression testing	Object
Generate use cases	Object
Use in a gap analysis process	Object

A. Mastered
B. Not Mastered

Answer: A

Explanation:

Objects

| Test scripts |

| Business requirements |

Answer Area

Component actions	Object
Generate from the analysis meetings	Test scripts
Use for regression testing	Test scripts
Generate use cases	Business requirements
Use in a gap analysis process	Business requirements

NEW QUESTION 22
- (Exam Topic 2)
You are tasked with setting up Case management in the Dynamics 365 for Finance and Operations deployment for your organization.
Your organization must use cases to track defect and enhancement reports for products, so that engineers can improve products over time. Only appropriate employees within the organization should have access to cases and related information.
* Call center employees create thousands of service cases and ensure that the proper resources are allocated for each service.
* Service department employees fix cases created by the call center and create cases for defects and enhancement suggestions when they identify them.
* Engineers review the cases from the service department while planning and designing the next version. You need to configure the tool to enable tracking of service cases and product defects and enhancements.
Which Case management settings should you choose for each category or categories? To answer, select the appropriate options in the answer area.
NOTE: Each correct selection is worth one point.

Option	Value
Category to use.	General and Production / Service and Product change
Service department in which employees create cases.	General / Production / Service / Product change
Call center in which employees create cases.	General / Production / Service / Product change

A. Mastered
B. Not Mastered

Answer: A

Explanation:

Option	Value
Category to use.	General and Production / Service and Product change
Service department in which employees create cases.	General / Production / Service / Product change
Call center in which employees create cases.	General / Production / Service / Product change

NEW QUESTION 26
- (Exam Topic 2)
Your company is using a highly customized version of Dynamics 365 for Finance and Operations. You have identified a new hotfix that will correct several important issues that have caused many user
complaints.
You need to determine whether the hotfix will break any customizations.
Which four actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Actions

Upload the hotfix to Lifecycle Services

Download the hotfix from Lifecycle Services

Check in the entire hotfix as pending change and schedule and deploy it to the production environment

Build the hotfix in the development environment and accept changes

Install the hotfix in your Microsoft Azure DevOps application development environment in an Active state

Install the hotfix in your Microsoft Azure DevOps application development environment in a Pending state

Answer Area

A. Mastered
B. Not Mastered

Answer: A

Explanation:
References:
https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/migration-upgrade/install-metadata-

NEW QUESTION 27
- (Exam Topic 2)
You are a Dynamics 365 for Finance and Operations system administrator.
The finance department is experiencing electronic reporting submittal issues. You must use all available sources to troubleshoot those issues.
You need to identify potential hotfixes.
Which four actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Actions

Log in to Lifecycle Services (LCS).

Use the Issue search tile.

Select a project to work in.

Enter the issue case number.

Enter search terms.

Create a new case.

Answer area

A. Mastered
B. Not Mastered

Answer: A

Explanation:
Reference:
https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/lifecycle-services/issue-search-lcs

NEW QUESTION 31
- (Exam Topic 2)
Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.
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When testing security setups, users report that certain roles are gaining access to sensitive information via a form in the system.
You must investigate which user roles have what visibility and access level to system objects, and then send a report to the implementation team to address security compliance concerns.
You need to report the information from the system. Solution: Generate the User role assignments report. Does the solution meet the goal?

A. Yes
B. No

Answer: B

NEW QUESTION 32
- (Exam Topic 2)
Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.
After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.
You are configuring a Dynamics 365 for Finance and Operations environment. You must set up Microsoft Excel data exports.
You need to verify that the solution will result in a successful export of data to Excel.
Solution: Use Open in Excel to open an entity form that does not share the same root data source by implementing the ExportToExcellGeneratedCustomExport interface.
Does the solution meet the goal?

A. Yes
B. No

Answer: B

NEW QUESTION 33
- (Exam Topic 2)
You plan a data migration from Dynamics AX 2009 to a Dynamics 365 for Finance and Operations environment.
You need to ensure that you can perform the data migration. What should you do first?

A. Upgrade the existing on-premises environment to Dynamics 365 for Finance and Operations online
B. Migrate content to Dynamics POS (Point-of-Sale) 2009
C. Upgrade the existing on-premises environment to Dynamics AX 2012 R2
D. Migrate content to Dynamics 365 Business Central

Answer: C

NEW QUESTION 36
- (Exam Topic 2)
You assign security roles to users in your company. The security roles contain one or more duty assignments. The purchasing manager role must be able to view payment journals. You need to edit the security configuration to meet the requirement. What should you do?

A. Create a new security rol
B. Create a purchasing manager duty and assign it to that rol
C. Then assign the duty to the user.
D. Create a new privileg
E. Assign the View only permission to the privileg
F. Then assign the privilege to the user.
G. Edit the existing role and assign the View payment journal transactions permission level.
H. Edit the duty to view only on the payment journa
I. The duty is assigned to the purchasing manager role.

Answer: C

NEW QUESTION 38
- (Exam Topic 2)
You set up Dynamics 365 for Finance and Operations. Your organization will use email with the application.
You need to ensure that email will be sent using typical secure settings. What setting must be set as specified?

A. In-place hold and Litigation hold are enabled.
B. In-place eDiscovery is enabled,
C. The SMTP port field is set to 587.
D. Retention policies are enabled.

Answer: C

NEW QUESTION 40
- (Exam Topic 2)
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After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are developing a file-based integration to Dynamics 365 for Finance and Operations.
Microsoft Excel files with 15,000 or more records need to be imported into the system periodically by individual users. The records need to be imported in full within a 5-minute approved window.
You need to determine how to accomplish the import into the system.
Solution: Import the data by using the Data Management Framework's package API. Does the solution meet the goal?

A. Yes
B. No

Answer: B

NEW QUESTION 43
- (Exam Topic 2)
You are a Dynamics 365 for Finance and Operations implementation team lead.
A series of test plans need to be created and tracked during a company's development phase. Multiple users will be testing multiple aspects as code is released.
Issues and remediations to bugs will also need to be tracked.
You need to identify Microsoft solutions that offer these capabilities. What should you use?

A. Microsoft Azure DevOps
B. Dynamics 365 for Finance and Operations
C. Solution management
D. Lifecycle Services (LCS)

Answer: A

NEW QUESTION 44
- (Exam Topic 2)
You are a systems administrator at a company that has implemented Dynamics 365 for Finance and Operations.
New employees are starting at the company.
You need to extend the electronic signatures functionality to them.
Which two actions should you perform? Each answer presents part of the solution.
NOTE: Each correct selection is worth one point.

A. On the Email parameters page, specify that SSL is required
B. Specify the user's email address
C. In License configuration, enable Maintenance mode
D. Select the Electronic signature check box

Answer: CD

Explanation:
Reference:
https://docs.microsoft.com/en-us/dynamics365/unified-operations/fin-and-ops/organization-administration/tasks

NEW QUESTION 49
- (Exam Topic 2)
You manage a Dynamics 365 for Finance and Operations environment.
In preparation for being migrated into a new environment, data packages are being numbered in alignment with the default numbering formats in Lifecycle Services. A package is named 03.01.002.
You need to identify what this package contains. To answer, select the appropriate option in the answer area. NOTE: Each correct selection is worth one point.

Segment	Component
03	The environment The module The data type The month
01	The module The month The sequence number The data type
002	The sequence number The data package version The data entity The data type reference

A. Mastered
B. Not Mastered

Answer: A

Explanation:

Segment	Component
03	The environment The module The data type The month
01	The module The month The sequence number The data type
002	The sequence number The data package version The data entity The data type reference

NEW QUESTION 54
- (Exam Topic 2)
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Microsoft Excel files with 15,000 or more records need to be imported into the system periodically by individual users. The records need to be imported in full within a 5-minute approved window.
You need to determine how to accomplish the import into the system. Solution: Import the data by using the Excel Add-in.
Does the solution meet the goal?

A. Yes
B. No

Answer: A

NEW QUESTION 59
- (Exam Topic 2)
You set up a new installation of Dynamics 365 for Finance and Operations for a Fortune 500 company. The company is organized into divisions.
You need to design the structure in the application.
What application features should you use? To answer, drag the appropriate setting to the correct drop targets. Each source may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.
NOTE: Each correct selection is worth one point.

A. Mastered
B. Not Mastered

Answer: A

Explanation:
References:
https://docs.microsoft.com/en-us/dynamics365/unified-operations/fin-and-ops/organization-administration/organ

NEW QUESTION 63
- (Exam Topic 2)
A company implements Dynamics 365 for Finance and Operations.
The company wants to utilize Case management to track project issues and risks and associate them to the projects. Project managers will be responsible for managing the new cases.
You need to configure the system. What should you do?

A. Create case subcategories named Issue and Risk._
B. Create parent case categories named Issue and Risk.
C. Create case activities for Issue and Risk-
D. Create case category security roles named Issue and Risk and assign them to the Project managers duty.

Answer: A

NEW QUESTION 65
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